

RHC Holding Private Limited

REGD. OFF. : 54, JANPATH, NEW DELHI - 110001. PH. : (91-11) 40188100 FAX : (91-11) 40188150-51
CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com

SCRIP CODE : 949453 15114 657K07213

Date: April 13, 2016

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| To General Manager BSE, Mumbai | |
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Sub: Reporting to Stock Exchange for half year ended March 31, 2016

Ref: 1200 Secured Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.25,00,000 (Rupees Twenty Five Lacs only) each aggregating to Rs.300,00,00,000 (Rupees Three Hundred Crores only) for cash at par.

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with NSI / BSE in terms of the provisions of Regulation 54 sub(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| Sr No | Particulars | Details |
|-------|--|---|
| (a) | Credit Rating and change in rating (if any) | India Ratings & Research Pvt. Ltd. - IND A |
| (b) | asset cover available | Not Applicable as issuer is NBFC registered with RBI. |
| (c) | Debt Equity Ratio | 0.59:1 |
| (d) | Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not | Interest Payment due date : 28.12.2015 Yes |
| (f) | next due date for the payment of interest/ principal along with the amount of interest and the redemption amount | i) Interest of Rs.20.46 Crores due on 26.06.2016 ii) Redemption of Principal of Rs.100 Crores each due on 27.12.16, 27.12.17, & 27.12.18 |
| (g) | Debt service coverage ratio | Not Applicable as Issuer is NBFC registered with RBI. |
| (h) | interest service coverage ratio | Do - |
| (i) | Outstanding redeemable preference shares (quantity and value) | 604500 -12% Non-Convertible Redeemable Preference Shares of Rs. 100 each. |



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| (i) | Debenture redemption reserve | No debenture redemption reserve is created for the present issue of Debentures. Creation of debenture redemption reserve is not required in view of Rule 18 (7) (b) (ii) of the Companies (Share Capital and Debentures) Rules, 2014, which provides that non-banking financial companies need not create a debenture redemption reserve as specified under section 71 of the Act in respect of privately placed debentures. |
| (k) | Net worth * | Rs.7014.80 Crores |
| (l) | Net profit after tax * | Rs.43.65 Crores |
| (m) | Earnings per share | Rs.4.76 |

* Based on unaudited financials for the year ended 31st March, 2016

(The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio shall not be applicable for banks or non banking financial companies registered with the Reserve Bank of India.

Further, the requirement of this sub-regulation shall not be applicable in case of unsecured debt instruments issued by regulated financial sector entities eligible for meeting capital requirements as specified by respective regulators.)

Kindly take above on record.

For RHC Holding Private Limited

Authorised Signatory



Contents noted by Debenture Trustee
 For IDBI Trustee Services Limited

Authorised Signatory

