



ATSL/DEL/16-17/048
April 22, 2016

RHC Holding Private Limited
54, Janpath, New Delhi- 110001

Kind Attn: Mr. Sanjeev Singhal

Dear Sir,

Re: Debenture Trustee NCDs aggregating to Rs 400 Crores Issued by RHC Holding Private Limited ("the Company") - Half Yearly Compliance (March 2016)

We write in our capacity of Debenture Trustee to the captioned NCDs issued by the Company.


We refer to the duties cast on us under the Debt Listing Agreement of the Bombay Stock Exchange and the Debenture Trust Deed for the captioned NCDs.

In this connection, we refer to your letters dated April 13, 2016 requesting us to countersign the half-yearly communication for the half year ended March 31, 2016 for the purpose of submission to the Bombay Stock Exchange as per the requirement of the Debt Listing Agreement signed by the Company with the Bombay Stock Exchange.

We herewith enclose the same duly counter signed by us for the purpose of submission to the Bombay Stock Exchange, subject to:

1. The Debenture Trustee is relying on the information/status as submitted by the Company.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if company fails to fulfill/ does not fulfill its commitments.

Yours faithfully,
For **Axis Trustee Services Limited**


Authorized Signatory

Encl: as above

RHC Holding Private Limited

REGD. OFF. : 54, JANPATH, NEW DELHI - 110001. PH. : (91-11) 40188100 FAX : (91-11) 40188150-51
CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com

SCRIP Code: 952776 ISIN 657K0Y338

Date: April 13, 2016

To General Manager BSE, Mumbai	
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Sub: Reporting to Stock Exchange for half year ended March 31, 2016

Ref: **2000 Secured Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.10,00,000 (Rupees Ten Lacs only) each aggregating to Rs.200,00,00,000 (Rupees Two Hundred Crores only) for cash at par.**

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with NSE / BSE in terms of the provisions of Regulation 54 sub(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr No	Particulars	Details
(a)	Credit Rating and change in rating (if any)	India Ratings & Research Private Ltd (IND A1)
(b)	asset cover available	Not Applicable as Issuer is NBFC registered with RBI.
(c)	Debt Equity Ratio	0.59:1
(d)	Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not	Interest Payment due date :31.03.2016 Yes
(f)	next due date for the payment of interest/ principal along with the amount of interest and the redemption amount	i) Interest of Rs.4.24 Crores due on 30.06.2016 ii) Redemption of Principal of Rs.200 Crores due on 19.09.2016.
(g)	Debt service coverage ratio	Not Applicable as Issuer is NBFC registered with RBI.
(h)	interest service coverage ratio	- Do -
(i)	Outstanding redeemable preference shares (quantity and value)	604500 -12% Non-Convertible Redeemable Preference Shares of Rs. 100 each.

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		reserve is created for the present Issue of Debentures. Creation of debenture redemption reserve is not required in view of Rule 18 (7) (b) (ii) of the Companies (Share Capital and Debentures) Rules, 2014, which provides that non-banking financial companies need not create a debenture redemption reserve as specified under section 71 of the Act in respect of privately placed debentures.
(k)	Net worth *	Rs.7014.80 Crores
(l)	Net profit after tax *	Rs.43.65 Crores
(m)	Earnings per share	Rs.4.76

* Based on unaudited financials for the year ended 31st March, 2016

(The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio shall not be applicable for banks or non banking financial companies registered with the Reserve Bank of India.

Further, the requirement of this sub- regulation shall not be applicable in case of unsecured debt instruments issued by regulated financial sector entities eligible for meeting capital requirements as specified by respective regulators.)

Kindly take above on record.

For RHC Holding Private Limited

Authorised Signatory

Contents noted by Debenture Trustee
For AXIS Trustee Services Limited

Authorised Signatory