

RHC Holding Private Limited

REGD. OFF. : 54, JANPATH, NEW DELHI – 110001. PH. : (91-11) 40188100 FAX : (91-11) 40188150-51
CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com Website : www.rhcholding.com

Date : 12th August 2016

BSE Limited
Phiroze Jeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir,

Sub : Disclosure pursuant to Regulation 54 (2) of the SEBI (Listing Obligations & Disclosures Requirement) Regulations, 2015

With reference to Regulation 54 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to state that:

The Debentures issued by the Company are secured as per the details given hereunder:


ISIN	Scrip Code	Maturity	Secured by way of:	Amount (in Cr.)
INE657K07304	951686	03 Feb 2018	a) Pari passu charge on Current Assets of the Company with a minimum security cover of 1.25 times to be maintained during the entire tenure of the NCD. b) Mortgage over pieces or parcels of lands, hereditaments and premises situate, lying at and being Private Plot no. 41 admeasuring 1,851.89 square yards equivalent to 1,548.42, square meters forming part of amalgamated survey no 35 of Mouje Irana of Kadi Taluka in Registration District, Mehsana in the State of Gujarat.	17.50
INE657K07346	953159	27 Dec 2016	a) Pari passu charge on Current Assets of the Company to be maintained throughout the tenure of NCD with an asset cover of 1.25 times. b) Charge over the property of the Company located in the State of Gujarat	400.00
INE657K07361	953645	16 Mar 2017	a) Pari passu charge on Current Assets of the Company to be maintained throughout the tenure of NCD with an asset cover of 1.25 times. b) Charge over the property of the Company located in the State of Gujarat	100.00
INE657K07395	953721	28 Mar 2017	a) Pari passu charge on Current Assets of the Company to be maintained throughout the tenure of NCD with an asset cover of 1.25 times. b) Charge over the property of the Company located in the State of Gujarat	100.00

INE657K07387	953680	22 Mar 2017	a) Pari passu charge on Current Assets of the Company to be maintained throughout the tenure of NCD with an asset cover of 1.25 times. b) Charge over the property of the Company located in the State of Gujarat	50.00
INE657K07353	953647	16 Mar 2017	a) Pari passu charge on Current Assets of the Company to be maintained throughout the tenure of NCD with an asset cover of 1.25 times. b) Charge over the property of the Company located in the State of Gujarat	50.00
INE657K07213	949753	27 Dec 2018	a) First ranking exclusive pledge of shares of Fortis Healthcare Limited at least 30% of the total share pledge. b) First ranking exclusive pledge of shares of Religare Enterprises Limited at least 30% of the total share pledge. c) 0.75X floating charge over Current Assets of the Company which shall be mentioned on a quarterly basis. d) The first two securities will cumulatively cover 1.25X of the facility amount which shall be mentioned on daily basis.	300.00
INE657K07379	953660	21 Mar 2017	a) Pari passu charge on Current Assets of the Company to be maintained throughout the tenure of NCD with an asset cover of 2.5 times. b) Charge over the property of the Company located in the State of Gujarat	200.00
INE657K07338	952776	19 Sep 2016	a) Pari passu charge on Current Assets of the Company to be maintained throughout the tenure of NCD with an asset cover of 2 times. b) Charge over the property of the Company located in the State of Gujarat	200.00

Thanking You,

Yours faithfully,

For RHC Holding Private Limited


Gunjan Singh
Company Secretary

FCS 6112

Address :

QP-130, Pitam Pura, Delhi-110034.

