

# RHC Holding Private Limited

REGD. OFF. : 54, JANPATH, NEW DELHI – 110001. PH. : (91-11) 40188100 FAX : (91-11) 40188150-51  
CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com Website : www.rhcholding.com

November 8, 2016

To,

BSE Limited  
Corporate Services Department  
Phoroze Jejeebhoy Towers  
Dalal Street, Mumbai – 400001

Dear Sirs,

**Subject: Outcome of the Board Meeting of RHC Holding Private Limited held on November 8, 2016**

This is to inform you that the Board of Directors of the Company at their meeting held today have inter-alia considered and approved the following:

-The Un-audited Standalone Financial Results of the Company for the half year ended September 30, 2016.

Further, in accordance with Clause 52(2) of the SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015, please find enclosed the following documents for your records:

- i. Approved Un-audited Standalone Financial Results for the half year ended September 30, 2016, in the format prescribed under the Listing Regulations as Annexure-1.

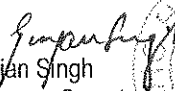
The above contains the disclosures for the line of items relating to the Company as required under the Regulation 52(4) of the Listing Regulations.

- ii. Limited Review Report on Un-audited Standalone Financial Results for the half year ended September 30, 2016 as Annexure-2
- iii. Certificate from Debenture Trustees for the privately placed debentures of the Company listed on BSE Ltd pursuant to the Regulation 52(5) of the Listing Regulations as Annexure-3

We submit the above information for your records in accordance with the Regulations.

Thanking you,

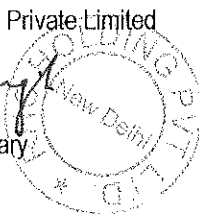
Yours faithfully,  
For RHC Holding Private Limited

  
Gunjan Singh  
Company Secretary

FCS 6112

Address :

QP-130, Pitam Pura, Delhi-110034



**RHC HOLDING PRIVATE LIMITED**  
 Regd. Office : 54, Janpath , New Delhi - 110001 CIN U67190DL2007PTC162322  
**UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR**  
 ENDED 30TH SEPTEMBER, 2016

Sl. No.	PARTICULARS	(Rs.in Lakh)			
		Six Months Ended 30-Sep-16 (Unaudited)	Corresponding Six Months Ended 30-Sep-15 (Unaudited)	Year to Date Figure for Current Period ended 30-Sep-16 (Unaudited)	Previous Accounting Year Ended 31-Mar-16 (Audited)
1	Interest earned (a)+(b)+(c) +(d)	32,819.58	29,278.40	32,819.58	61,778.35
	(a) Interest/disc.on Advances	24,504.93	23,251.02	24,504.93	46,444.33
	(b) Income on Investments	8,314.65	6,027.38	8,314.65	15,334.02
	(c) Interest on balances with Reserve Bank of India and other	-	-	-	-
	inter bank funds	-	-	-	-
	(d) Others	-	-	-	-
2	Other Income	2,106.67	1,078.10	2,106.67	2,507.35
3	<b>Total Income (1+2)</b>	<b>34,926.25</b>	<b>30,356.50</b>	<b>34,926.25</b>	<b>64,285.70</b>
4	Interest Expended/and other Finance Cost	28,414.06	24,874.90	28,414.06	52,277.98
5	<b>Operating Expenses(i) + (ii)</b>	<b>2,348.10</b>	<b>1,559.95</b>	<b>2,348.10</b>	<b>3,679.18</b>
	(i) Employees Cost	1,770.93	950.41	1,770.93	1,826.00
	(ii) Other Operating expenses	577.17	609.54	577.17	1,853.18
6	<b>Total Expenditure (4+5) excluding provisions and contingencies</b>	<b>30,762.16</b>	<b>26,434.85</b>	<b>30,762.16</b>	<b>55,957.16</b>
7	<b>Operating Profit before Provision and Contingencies (3-6)</b>	<b>4,164.09</b>	<b>3,921.65</b>	<b>4,164.09</b>	<b>8,328.54</b>
8	Provision (Other than tax) and contingencies	-	-	-	278.84
9	Exceptional Items	-	-	-	-
10	<b>Profit/(Loss) from Ordinary Activities before tax (7-8-9)</b>	<b>4,164.09</b>	<b>3,921.65</b>	<b>4,164.09</b>	<b>8,049.70</b>
11	Tax Expense				
	- Current Tax	2,500.00	2,500.00	2,500.00	4,000.00
	- Earlier Years/(Refund)	-	-	-	(0.14)
	- Deferred Tax	-	-	-	(40.95)
12	<b>Net Profit/(Loss) from Ordinary Activities after Tax (10-11)</b>	<b>1,664.09</b>	<b>1,421.65</b>	<b>1,664.09</b>	<b>4,090.79</b>
13	Extraordinary Items (net of tax expense)	-	-	-	-
14	<b>Net Profit/(Loss) for the period (12-13)</b>	<b>1,664.09</b>	<b>1,421.65</b>	<b>1,664.09</b>	<b>4,090.79</b>
15	Paid - up Equity Share Capital ( Face value of Share Rs.10/- each)	9,168.91	9,141.40	9,168.91	9,168.91
16	Reserves excluding Revaluation Reserves (as per the balance Sheet of previous accounting year)	-	-	-	692,207.59
17	<b>Analytical Ratios</b>				
	(i) Capital Adequacy Ratio	(69.60)	(69.41)	(69.60)	(95.27)
	(ii) Earnings Per Shares(EPS) (Rs.)	1.81	1.56	1.81	4.46
18	<b>NPA Ratios</b>				
	(a) Gross/Net NPA	107.52	107.52	107.52	107.52
	(b) % of Gross/Net NPA	0.03	0.05	0.03	0.03
	(c) Return on Assets	0.00	0.00	0.00	0.00

**NOTES :**

1. Pursuant to Clause 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 the Standalone Unaudited Financial Results for the period ended 30th September 2016 have been reviewed by the Audit Committee and approved by the Board of Directors ("the Board") at its meeting held on 8th November 2016.

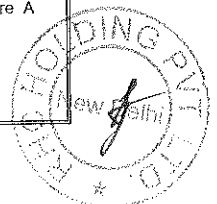
2. The Statutory Auditors have carried out a "Limited Review" of the above financial results of Company.

3. Previous year/periods figures have been regrouped wherever necessary to conform to the current year/period presentation.

4. Information pursuant to Regulations 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 are given as Annexure A

Place : New Delhi  
Date : 8th November,2016

*sd/-*  
**ADITI SHIVINDER SINGH**  
Managing Director



## ANNEXURE 'A'

Disclosure in compliance with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the period ended on September 30, 2016.

- 1 The requirement of disclosures of Debt Service Coverage Ratio, Asset Cover and Interest Service Coverage ratio shall not be applicable non banking financial companies registered with the Reserve Bank of India.
- 2 Debt Equity Ratio as on September 30, 2016 : 0.51:1
- 3 Debenture redemption reserve as on September 30, 2016 : Not Applicable in view of Rule 18 (7) (b) (ii) of the Companies (Share Capital and Debentures) Rules, 2014, which provides that non-banking financial companies need not create a debenture redemption reserve as specified under section 71 of the Act in respect of privately placed debentures.
- 4 Outstanding Redeemable Preference Shares (Quantity and Value) : 604500 - 12% Non-Cumulative Redeemable Preference Shares of Rs. 100/- each aggregating to Rs. 6,04,50,000/-
- 5 Net worth as on September 30, 2016 : Rs. 7037.57 Crores
- 6 Net profit after tax for the half year ended September 30, 2016 : Rs. 26.46 Crores
- 7 Earnings per share (EPS) as on September 30, 2016 :Rs. 2.89
- 8 The Company has paid interest and principal on NCDs on due dates.
- 9 Details of Credit Rating, Payment of Interest/Principal on the secured Redeemable Non-Convertible Debentures as required under Regulations 52(4) (d) and Regulations 52 (4)(e) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is provided in Table below. There was no change in Credit Rating during the half year ended September 30, 2016.

Details of Secured Redeemable Non-Convertible Debentures in accordance with Regulations 52 (4)(d) and Regulations 52 (4)(e) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl. No.	ISIN	Credit Rating	Previous Due Date (April 1, 2016 to September 30, 2016)		Interest (October 1, 2016 to March 31, 2017)		Principal (October 1, 2016 to March 31, 2017)	
			Interest	Principal	Next Due Date	Amount in Rs. Crores	Next Due Date	Amount in Rs. Crores
1	INE657K07304	CARE A	Nil	Nil	03.02.2017	1.93	03.02.2017	7.50
2	INE657K07346	CARE A1	Nil	Nil	27.12.2016	45.87	27.12.2016	400.00
3	INE657K07361	CARE A1	Nil	Nil	16.03.2017	12.47	16.03.2017	100.00
4	INE657K07395	CARE A1	Nil	Nil	28.03.2016	12.47	28.03.2017	100.00
5	INE657K07387	CARE A1	Nil	Nil	22.03.2017	6.23	22.03.2017	50.00
6	INE657K07353	CARE A1	Nil	Nil	16.03.2017	6.23	16.03.2017	50.00
7	INE657K07213	IND A	26.06.2016	Nil	27.12.2016	20.57	27.12.2016	100.00
8	INE657K07379	IND A1	30.06.2016 & 30.09.2016	Nil	31.12.2016 & 21.03.2017	7.73	21.03.2017	200.00
9	INE657K07338	IND A1	30.06.2016 & 19.09.2016	19.09.2016	-	-	-	-

Place : New Delhi  
Date : 8th November 2016



Sd/-  
ADITI SHIVINDER SINGH  
Managing Director

# M. S. SEKHON & CO.

CHARTERED ACCOUNTANTS  
170, MADHUVAN  
DELHI-110092

Annexure - 2

RHC Holding Private Limited  
54, Janpath,  
New Delhi - 110001

Dear Sir(s),

## Re: Limited review of Un-audited Standalone Financial Results

We have reviewed the accompanying statement of Un-audited Standalone Financial Results of **RHC Holding Private Limited** for the period ended **September 30, 2016**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial Statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Standalone Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 29 of the Listing Agreement for debt securities including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For M.S. SEKHON & CO.  
Chartered Accountants  
ICAI Registration No.003671N

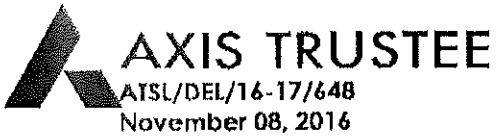


*Rajiv Tandon*

**RAJIV TANDON**  
Partner  
Membership No. 87343

Place : New Delhi  
Dated : November 8, 2016

Annexure - 3/1



RHC Holding Private Limited  
54, Janpath,  
New Delhi-110001

**Sub: Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015**

Dear Sir,

This is in reference to the privately placed Secured Redeemable, Non-Convertible Debentures issued by RHC Holding Private Limited ("Company") and listed on Bombay Stock Exchange Ltd ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/ annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You.

Yours Faithfully  
For Axis Trustee Services Limited  
(Debenture Trustee)

*Manoj Kumar*



Authorised Signatory

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOT131154



Annexure - 3/2

Ref. No.: ITSL/OPR/16-17  
Date: November 8, 2016

To,

RHC Holding Private Limited  
54, Janpath,  
New Delhi-110001

Kind attn.: Mr. Sanjeev Singhal

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by RHC Holding Private Limited, for the half year ended September 30, 2016

Dear Madam,

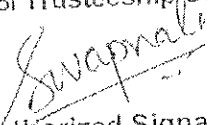
We are acting as Debenture Trustee for the Secured, Listed, Redeemable Non-Convertible Debentures issued by RHC Holding Private Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company, under Regulation 52(4).

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

  
Authorized Signatory

Encl. As above