

RHC Holding Private Limited

REGD. OFF. : 54, JANPATH, NEW DELHI – 110001. PH. : (91-11) 40188100 FAX : (91-11) 40188150-51
CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com Website : www.rhcholding.com

Date: May 15, 2017

BSE Limited
Phiroze Jejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir,

Sub: Disclosure pursuant to Regulation 54 (2) of the SEBI (Listing Obligations & Disclosures Requirement) Regulations, 2015

With reference to Regulation 54 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to state that:

The Debentures issued by the Company are secured as per the details given hereunder:

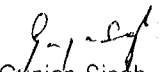
ISIN	Scrip Code	Maturity	Secured by way of:	Amount (in Cr.)
INE657K07304	951686 *	03 Feb 2018	<ul style="list-style-type: none"> a) Pari passu charge on Current Assets of the Company with a minimum security cover of 1.25 times to be maintained during the entire tenure of the NCD. b) Mortgage over pieces or parcels of lands, hereditaments and premises situate, lying at and being Private Plot no. 41 admeasuring 1,851.89 square yards equivalent to 1,548.42,square meters forming part of amalgamated survey no 35 of Mouje Irana of Kadi Taluka in Registration District, Mehsana in the State of Gujarat. 	10.00
INE657K07213	949753	27 Dec 2018	<ul style="list-style-type: none"> a) First ranking exclusive pledge of shares of Fortis Healthcare Limited at least 30% of the total share pledge. b) First ranking exclusive pledge of shares of Religare Enterprises Limited at least 30% of the total share pledge. c) 0.75X floating charge over Current Assets of the Company which shall be mentioned on a quarterly basis. d) The first two securities will cumulatively cover 1.25X of the facility amount which shall be mentioned on daily basis. 	200.00
INE657K07403	955971	20 June 2017	<ul style="list-style-type: none"> a) Pari passu charge on Current Assets of the Company to be maintained throughout the tenure of NCD with an asset cover of 2.5 times. 	150.00

			b) Pledge of Listed or unlisted shares as may be acceptable to the lender. c) Charge over the property of the Company located in the State of Gujarat	
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* Partially redeemed on 03.02.2017 & outstanding balance bought back on 05.04.2017

Thanking You,

Yours faithfully,
For RHC Holding Private Limited


Gunjan Singh
Company Secretary
FCS 6112
Address : QP-130, Pitam Pura, Delhi-110034.